

**DAYTHREE DIGITAL BERHAD (“DAYTHREE” OR “COMPANY”)**

**LISTING OF DAYTHREE ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“LISTING”)**

*(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 21 June 2023 relation to the Listing)*

M & A Securities Sdn Bhd, on behalf of the Board, wishes to announce the following with regards to the Listing:

**(a) Level of subscription**

**(i) Public balloting**

A total of 24,053 applications for 3,124,877,000 new Shares with a value of RM937.46 million were received from the Malaysian Public for 24,000,000 new Shares made available for the Malaysian Public, which represents an overall oversubscription rate of 129.20 times.

For the Bumiputera portion, a total of 13,004 applications for 1,365,792,800 new Shares were received which represents an oversubscription rate of 112.82 times.

For the public portion, a total of 11,049 applications for 1,759,084,200 new Shares were received which represents an oversubscription rate of 145.59 times.

**(ii) Eligible Directors and employees of the Group**

The 12,000,000 new Shares available for application by the eligible Directors and employees of the Group have been fully subscribed.

**(iii) Selected investors via private placement**

The 74,400,000 new Shares and 12,000,000 Offer Shares by way of private placement to selected investors have been fully placed out.

**[ The rest of this page is intentionally left blank ]**

**(b) Basis of allotment/allocation**

The basis of allotment/allocation of the 12,000,000 new Shares to 2,184 Bumiputera public applicants under the Public Issue (Malaysian public) are as follows:

Denomination		Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
From	To						
100	1,000	659	55	8.35	100	5,500	0.05
1,100	2,000	214	22	10.28	1,000	22,000	0.18
2,100	3,000	225	25	11.11	1,500	37,500	0.31
3,100	4,000	308	37	12.01	2,000	74,000	0.62
4,100	6,000	467	61	13.06	2,500	152,500	1.27
6,100	11,000	1,395	196	14.05	3,000	588,000	4.90
11,100	20,000	1,774	267	15.05	3,500	934,500	7.79
20,100	50,000	3,147	505	16.05	4,000	2,020,000	16.83
50,100	100,000	1,972	336	17.04	5,000	1,680,000	14.00
100,100	200,000	1,300	234	18.00	6,000	1,404,000	11.70
200,100	500,000	830	166	20.00	7,000	1,162,000	9.68
500,100	1,000,000	365	110	30.14	8,000	880,000	7.33
1,000,100	2,000,000	231	93	40.26	10,000	930,000	7.75
2,000,100	5,000,000	88	53	60.23	20,000	1,060,000	8.83
5,000,100	10,000,000	26	21	80.77	40,000	840,000	7.00
10,000,100	Above	3	3	100.00	70,000	210,000	1.75
		<b>13,004</b>	<b>2,184</b>			<b>12,000,000</b>	<b>100.00</b>

The basis of allotment/allocation of the 12,000,000 new Shares to 1,924 public applicants under the Public Issue (Malaysian Public) portion are as follows:

Denomination		Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
From	To						
100	1,000	857	10	1.17	100	1,000	0.01
1,100	2,000	354	9	2.54	1,000	9,000	0.08
2,100	3,000	339	12	3.54	1,500	18,000	0.15
3,100	4,000	391	18	4.60	2,000	36,000	0.30
4,100	6,000	776	44	5.67	2,500	110,000	0.92
6,100	11,000	2,364	160	6.77	3,000	480,000	4.00
11,100	20,000	2,674	208	7.78	3,500	728,000	6.07
20,100	50,000	5,046	440	8.72	4,000	1,760,000	14.67
50,100	100,000	3,395	330	9.72	5,000	1,650,000	13.75
100,100	200,000	2,491	268	10.76	6,000	1,608,000	13.40
200,100	500,000	1,507	176	11.68	7,000	1,232,000	10.27
500,100	1,000,000	642	81	12.62	8,000	648,000	5.40
1,000,100	2,000,000	351	71	20.23	10,000	710,000	5.92
2,000,100	5,000,000	150	60	40.00	20,000	1,200,000	10.00
5,000,100	10,000,000	43	26	60.47	40,000	1,040,000	8.67
10,000,100	Above	13	11	84.62	70,000	770,000	6.42
		<b>21,393</b>	<b>1,924</b>			<b>12,000,000</b>	<b>100.00</b>

**(c) Distribution of the private placement tranche**

Pursuant to the private placement to selected investors, a total of 86,400,000 Shares have been allocated to a total of 31 investors. The distribution of Shares is as follows:

	<b>Aggregate number of Shares allocated (<b>'000</b>)</b>	<b>Aggregate percentage of the total number of Shares allocated (<b>%</b>)</b>	<b>Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of IPO <sup>(1)</sup> (<b>%</b>)</b>
Top placee	20,736	24.0	4.3
Top 3 placees	40,782	47.2	8.5
Top 5 placees	59,968	69.4	12.5
Top 10 placees	75,568	87.5	15.7
Top 25 placees	85,718	99.2	17.9

**Note:**

<sup>(1)</sup> Based on the enlarged share capital of Daythree of 480,000,000 Shares after the IPO.

**(d) Disclosure of placees who become substantial shareholder of Daythree arising from the Listing, if any**

Not applicable.

This announcement is dated 14 July 2023.